GrantVantage

GRANT, CONTRACT, BUDGET & SUB-RECIPIENT MANAGEMENT

Built by grant managers for grant managers, The GrantVantage Solution is a powerful, easy-to-use solution designed in Microsoft Dynamics CRM 2013. No system is more efficient or easy-to-use. GrantVantage is the first cloud-based solution of its kind to address the pre-award and post-award grant needs of federal, state, and local governments, Tribes, foundations, intermediaries, educational institutions, and nonprofit organizations.

OBJECTIVE MANAGEMENT
Set performance measures, then track and report on the progress of your objectives throughout the life of your grant.

ACTIVITY & SUB-ACTIVITY MANAGEMENT
Assign grant activities and related sub-activities to members of your project team. Track and report on progress in real-time.

CONTRACT MANAGEMENT
Initiate, execute, manage, and close contracts. Manage contract objectives, activities, budgets, performance measures, and payment disbursements. Implement standardized language to ensure fast and consistent contract execution.

BUDGETING
View interactive budgets for every year of your project. Create “budget revisions” and “budget carryover” when adjustments are required. Post transactions against the budget as they occur. Interface the GrantVantage budgeting module with any accounting software.

SUB-RECIPIENT MANAGEMENT
Easily add sub-recipients / sub-awards to your grant, incorporate sub-award budgets, and monitor objectives and activities at every level of your grant.

INTEGRATION WITH OUTLOOK
GrantVantage is integrated into Microsoft Outlook, giving users access to all grant management functionality in the application they know best.

DOCUMENT MANAGEMENT
Associate all important documents, emails, and media with your grants ensuring a complete audit trail of all revisions and versions.

CLOSE-OUT & ARCHIVING OF GRANTS
Move a grant from “Active” to “Close-out” to “Archived” and keep a record of all historical documents, including reports, email, and media, pertaining to each grant.

AUDIT TRAIL
GrantVantage keeps a record of all grant modifications including the user who made the change and the date, enabling complete accountability throughout the grant life-cycle.

INVENTORY MANAGEMENT
Keep track of all equipment purchases made with grant funds, know where each item is at all times, and easily reconcile outstanding equipment.

STANDARDIZED REPORTING
GrantVantage’s library of standardized reports enables you to quickly produce all funder required reports.

CALL 888-381-9734 FOR MORE INFORMATION!

WWW.GRANTVANTAGE.COM
INTERACTIVE DASHBOARDS GIVE YOU COMPLETE CONTROL OVER YOUR GRANT & CONTRACT

Get complete and instant visibility into the status of your grant and contract objectives and all related activities. Our interactive dashboards let you update information on the fly.

ADVANCED BUDGETING DESIGNED EXCLUSIVELY FOR GRANT & CONTRACT MANAGEMENT

Manage your grant and contract budget like never before – assign which users can modify and approve budgets, drill down into any budget item to see transactions posted against it, add new transactions as they occur, and receive automatic notifications when approaching budget limits.

Our seasoned grant administrators are ready to assist with complete implementation, training, and go-live support, including setup of new and existing grants!

Full User | Program, Division or Sub-Award User | Portal User
---|---|---
View Primary Grant Dashboards | ✔ | ✔ | ✔
View Program, Division & Sub-Award Dashboards | ✔ | ✔ | ✔
Create Primary Grant Records | ✔ | ✔ | ✔
Create, Modify & View Primary Grant Budgets | ✔ | ✔ | ✔
Create, Modify & View Sub-Award Budgets | ✔ | ✔ | ✔
Enter Transactions against Budgets | ✔ | ✔ | ✔
Approve and Manage Contract Disbursements | ✔ | ✔ | ✔
Close & Archive Grants | ✔ | ✔ | ✔
Close & Archive Sub-Awards | ✔ | ✔ | ✔
Create, Manage & View Primary Grant Objectives | ✔ | ✔ | ✔
Manage & View Sub-Award Objectives | ✔ | ✔ | ✔
Create & Manage Organizations & Contacts in CRM 2013 | ✔ | ✔ | ✔
Create & Manage Primary Grant Contracts & Partners | ✔ | ✔ | ✔
Create & Manage Sub-Award Grant Contracts & Partners | ✔ | ✔ | ✔
Integrate with Microsoft Outlook | ✔ | ✔ | ✔
Run & View Primary Grant Reports | ✔ | ✔ | ✔
Run & View Program, Department & Sub-Award Reports | ✔ | ✔ | ✔
Manage Primary Grant Activities | ✔ | ✔ | ✔
Manage Program, Department & Sub-Award Activities | ✔ | ✔ | ✔
Assign Activities to Team members | ✔ | ✔ | ✔
Manage Program, Department & Sub-Award Risk Matrix | ✔ | ✔ | ✔
Manage Primary & Sub-Award Grant Inventory | ✔ | ✔ | ✔
Document and Media Storage | ✔ | ✔ | ✔
Manage Program, Department & Sub-Award Risk Matrix | ✔ | ✔ | ✔

EASY POWERFUL COMPLETE

CUSTOMIZED SECURITY ROLES

MONTHLY PRICING FOR THE GRANTVANTAGE SYSTEM IS BASED ON THE NUMBER OF ACTIVE USERS IN THE SYSTEM, AND THE TYPE OF USER PROFILE.

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